



pSeries Software Directions





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AIX & Linux for POWER- Operating System



- Industrial strength UNIX product
- IBM optimization for POWER hardware
- High-end Scalability,Reliability, AvailabilityRoadmap for Future

Linux Affinity

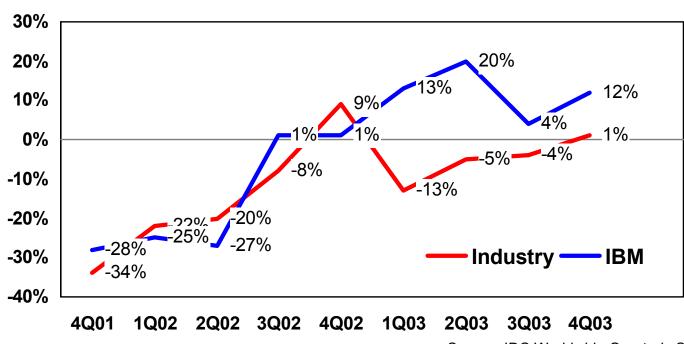
- "compile and go" applications
- Leverage Linuxskill base
- Standard Communitydeveloped Linux
- Open source code
- Strategic application development platform
- Improving scalability and commercial qualities
- Srowing market





pSeries/AIX UNIX Revenue Growth

Worldwide UNIX Year to Year Revenue Growth





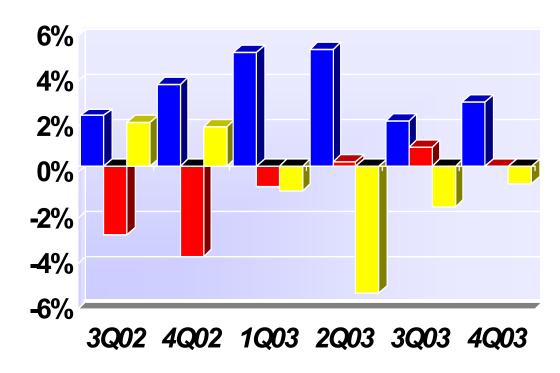
Source: IDC Worldwide Quarterly Server Tracker

".. There will be only three growth server operating systems (Windows, Linux, AIX) through 2008 (0.8 probability), ..."

Gartner Cannes Symposium November 2003

pSeries/AIX Market Share

Change in UNIX Market Share





Source: IDC Worldwide Quarterly Server Tracker

Benefits

Independent Software Vendors are moving to pSeries w/AIX&Linux

IBM tracked a 2x increase in application availability from 3Q02 to 3Q03

- Business Partners are moving to pSeries
- Increased skill pool for customer admin support
- Industry analysts are positive about AIX future growth

".. By YE08, AIX will grow market share approaching or passing Solaris as No. 1 Unix operating system (0.8 probability), ..."

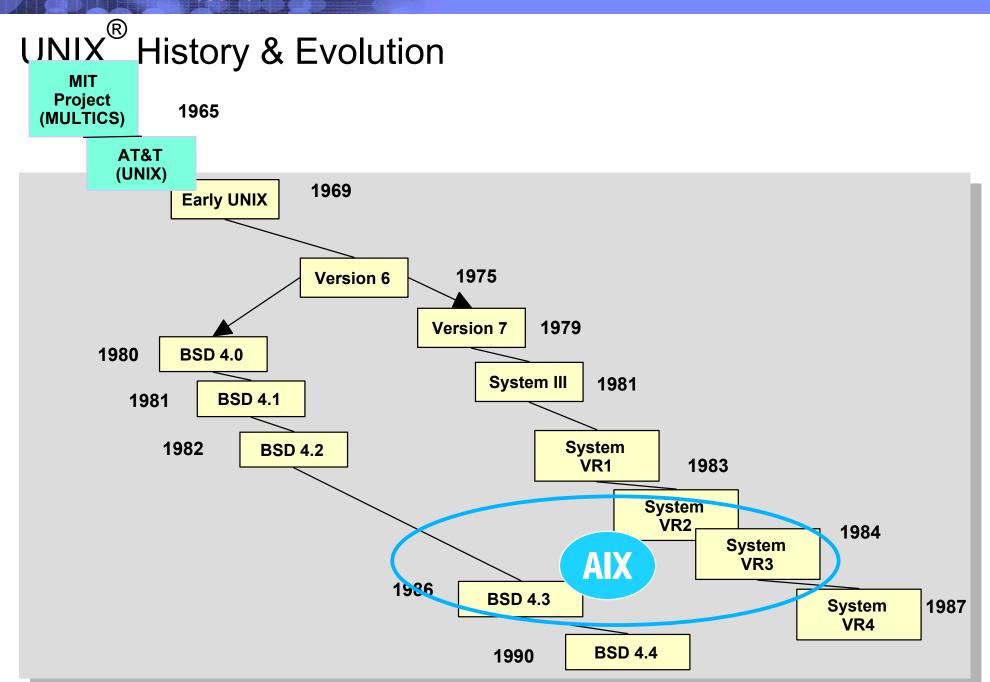
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AIX for pSeries





UNIX® History & Evolution

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1965 -
MULTICS

MIT, GE,
AT&T 1969 - UNIX Born (UNICS)

Ken Thompson & Dennis Ritchie (AT&T)
```

1975 - IBM Invents RISC

IBM UNIX OS Development History

- ► PCs to Mainframe
- ► UNIX Environments: AIX on RISC (RT PC, RS/6000, pSeries), AIX/PS2, AIX/ESA (OSF-1),

AlX/Itanium(pre-production)



Technology
1978 - Berkeley Software Distribution (BSD)

1983 - UNIX System

1986 - IBM RT PC w/ AIX Versions 1& 2

1988 - Open Software Foundation

1990 IBM RS/6000 & AIX Version 3

AIX V3: Integration of AT&T System V3.2 & BSD 4.3

AIX/6000

1991 - Linux Introduc



1993 -UNIX Trademark transferred to X/Open



1994 - AIX Version 4



2000 - AIX 5L

- Project Monterey (AIX/POWER&Itanium)
- ► AIX 5L Version 5.1 & 5.2 w/POWER4

AIX Roadmap Evolution

1986-1992 1994

1996 1997

1999 2001

2004+

AIX/6000



AIX V2 & V3 | |

Establishment in the market UNIX credibility Open systems stds

AIX V3.2.5

Maturity:

- Stability
- Quality

Scalability: 4.1

- POWERPC spt
- 4-way SMP
- Client/Server pkg New Standards compliance Simplicity:
- Graphical, fast installation
- Common Desktop Environment
 HACMP Clustering

AIX V4.2

High-end scalability

- 8-way SMP
- >2GB memory Standards:
- UNIX95 brand RAS Enhancements NFS V3



AIX V4.3

Scalability, Function, Performance:

- POWER3 Support
- 24-way SMP
- 96 GB memory
 32/64-bit API spt

UNIX98 Branding
Networking/Security:

- -TCP/IP V6
- IPsec

Web Sys Mgt
AIX Workload Mgr
Java JDT/JIT
Exp/Bonus CDs



Scalability, Function, Performance:

- POWER4 Support
- 32-way SMP
- 256/512GB mem
- 16 TB filesystems
- 64bit kernel/drivers
- Logical Partitioning
- eLiza RAS
- Networking Enh
- Java 2 support
- Linux App Support Cluster Mgt (CSM)
 Grid Toolkit

AIX V5.3

TBA

Open Systems

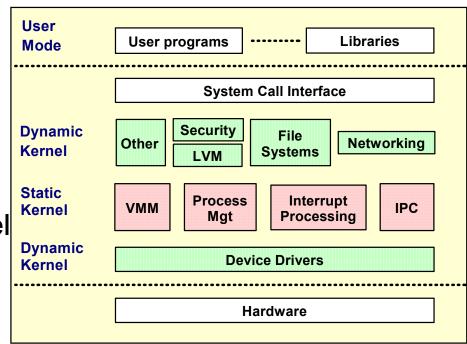
Distributed Client-Server

Network Centric Computing e-Business Computing on demand Computing



AIX 5L Design Overview

- Based on UNIX System 5.2.2
 - Substantial integration of BSD4.3/4.4
- Optimized for POWER processor-based systems
- Fully pageable, pre-emptible kernel design
- Dynamic device drivers and kernel extension interface
- 32 and 64-bit application environments on 64-bit system
- Large number of integrated system features:
 - Journalling Filesystems (JFS, JFS2) , Logical Volume Manager (LVM), Object Data Manager (ODM), full ILS-enbabling
 - TCP/IPv6, NFS/NIS, 2D & 3D graphic subsystems
 - Web-based System Manager, SMIT Panels-based System Manager, AIX Workload Manager, and more....



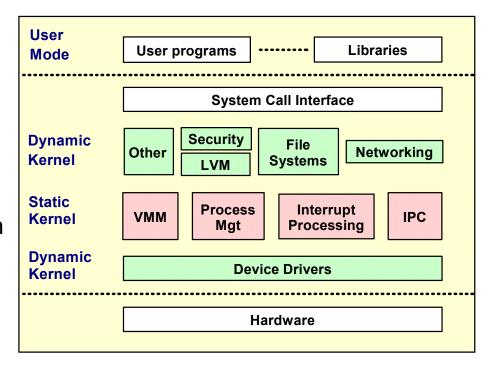
Designed for Enterprise Computing

- Reliability, Availability
- Serviceability
- Scalability
- Manageability
- Security



AIX 5L Kernel Overview

- Dynamic fully premptible kernel design
 - No kernel compiles required
 - Many changes can be made without a system reboot.
- "Plug and Play" Device support
 - Eliminates complex device configuration
 - New devices can be added on the fly
- 32/64-bit coexistence on 64-bit system
 - Open files / process: 32,767
 - Open files / system: 1,048,576
 - Threads / process: 32,767
 - Networking Buffer Pool: 1GB
 - Message queues, semaphores, and shared memory regions: 131,072
- 32-bit or 64-bit kernel can be selected at boot time for performance



32-bit or 64-bit kernel can be selected at boot time for performance

AIX 5L Binary compatibility maintained for all well-behaved 32-bit or 64-bit applications



AIX RAS

- Hardware error handling enablement
 - Dynamic CPU deallocation
 - UE-Gard uncorrectable hardware errors that formerly would result in a system checkstop handled by terminating the affected thread
 - Concurrent diagnostics and error log analysis
 - Enhanced Error Handling adapter first failure data capture (FFDC)
- System hang and "Lost I/O" detection/recovery
 - SMIT-configurable, provides data capture, optional automatic reboot
- Automatic Dump Analysis tool
 - Scripting support with samples, improved dump size estimation
- Error Logging
 - "Error Storm" log handling by count versus data logging
 - Error Log Retrieval API for diagnostics use
 - Scalability enhancements
- Graphical trace log viewer
- Applications allowed to generate corefiles without reboot
- Inventory scout for system microcode level checks



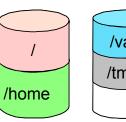
AIX Storage Management

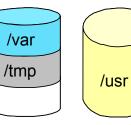
AIX Logical Volume Manager

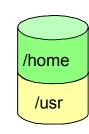
- Integrated with and included with AIX
- Dynamically manage logical volumes and file systems.
- Mirroring and striping support included (RAID 0+1)
- ► LVM Mirror Write Consistency, Split mirror backup support
- Snapshot copy, hot spare, concurrent HA support
- Hot spot mgt (High IO rate partition)
 - Support to detect and move physical partitions to other disk within volume group
- Dynamic LUN size automatically adapts to changing SAN infrastructure

AIX Journaled File System, JFS & JFS2

- Integrated and included with AIX
- ▶ J2 High capacity 16 Terabyte supported, 4 Petabyte architectural limit
- Protects file systems from inconsistencies
- Provides rapid recovery from outages
- High performance
- ► Cached, Direct, Concurrent









AIX 5L System Management

Manage multiple AIX systems via Internet on Java-enabled browsers



System Management tools:

- SMIT panels-based interface
- Network Installation Manager (NIM)
- Resource Monitoring and Control
- ► Alternate Disk installation migration spt Logical Volumes
- compare_report, lppmgr tools for centralized install and updates

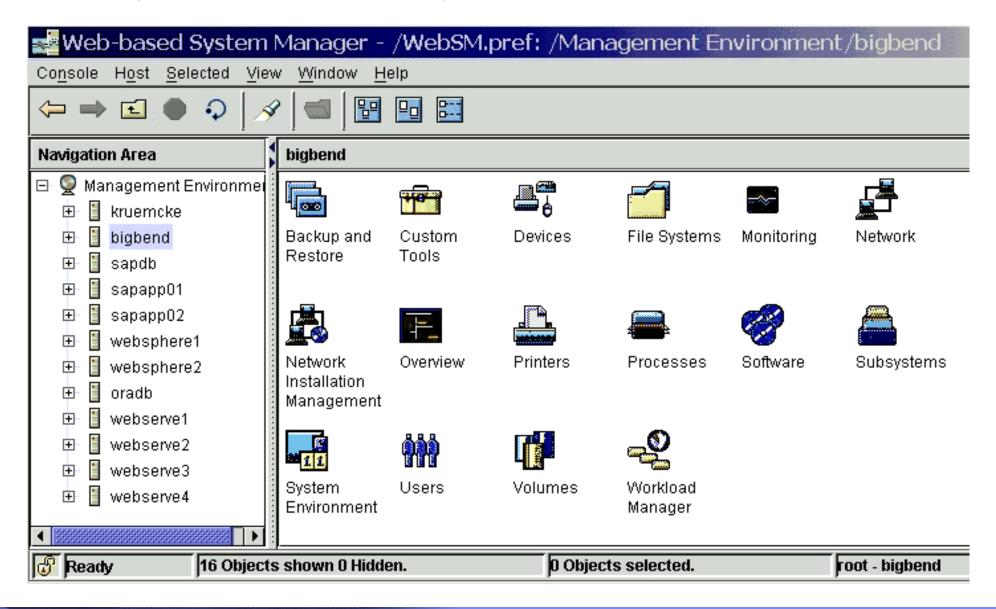
Comprehensive Web System Manager **Applications:**

- Backup/Restore
- Custom Tools plug-in
- Devices config & status
- Filesystems
- Network
- Network Install Manager
- PC Services- FastConnect
- Printers
- Processes
- Software installed sw
- User/Groups/admin roles
- - Workload Manager
 - Event Monitoring



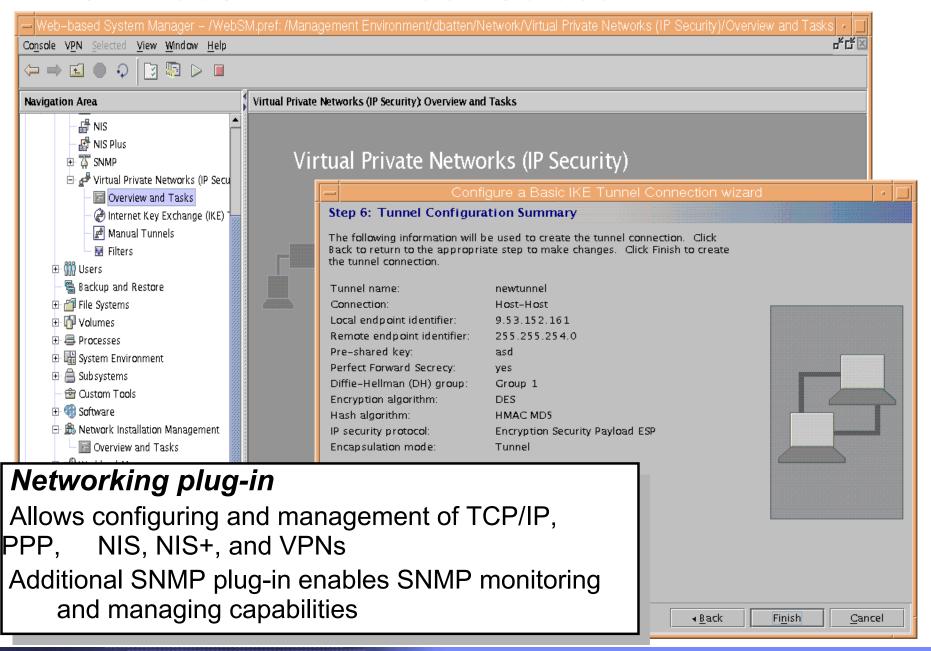
AIX 5L Web-based System Manager GUI

Manage AIX via Internet "from anywhere" on Java1.1-enabled browsers





AIX 5L WebSM - VPN Task Guides



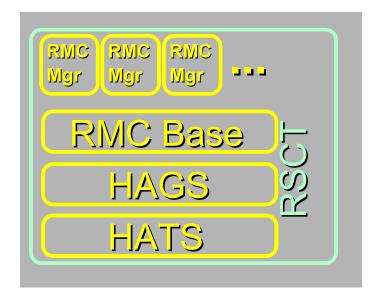
AIX 5L System Management

"Built-in" system monitoring infrastracture

Resource Management and Control (RMC)

- Common way to start, stop, and collect status information on processes and subsystems
- Monitors status of all processes in a group and informs members upon failure
 - Harvesting eliminates registering new resources
- Group Services (HAGS)
 - Distributed coordination and synchronization service
- Topology Services (HATS) provides
 - Adapter status and node connectivity info using heartbeat
 - Reliable Messaging Service

RMC used by CSM, HACMP, GPFS and other LPPs for high availabilty services





AIX 5L System Management

"Built-in" system monitoring infrastracture

RMC controls

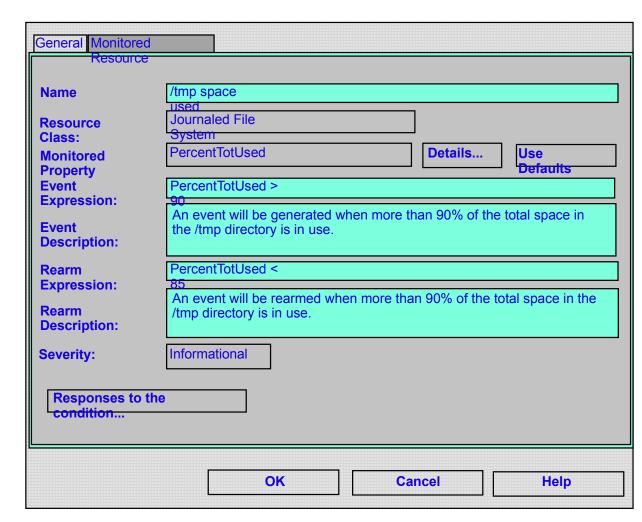
- ▶ 84 predefined conditions
- ▶ 8 predefined responses
- Site-defined conditions and responses

Resource Monitors

- Network adapters
- Disk, paging and file systems
- Processor statistics
- System wide status
- Program statistics

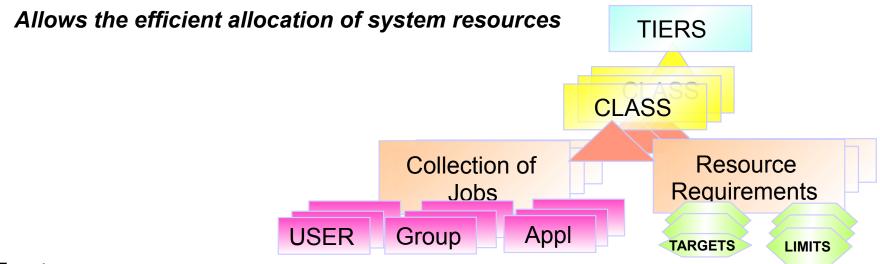
Responses

- Run a command
- Send an e-mail
- Broadcast a message
- Log an entry





Planned AIX 5L Workload Management



Features

- Assigns priorities and controls to system resource
 - Overides systems scheduler, fully dynamic operation with passive mode support
 - CPU, Memory and Disk I/O resource mgt independently
 - Launched/managed from command line or GUI
- Resource priorities:
 - ▶ 10 tiers, 27 classes, subclasses w/admin roles
 - Application Tag APIs, wildcard pathname spt
- Resource controls:
 - Provides target and limit support
 - Example: amount of connect time, # processeds, # logins, real memory limits per process, etc



AIX Networking

- Robust IPv4, IPv6, Mobile IP support
 - ▶ 128-bit IP addressing, Dynamic auto-configuration, Redundant routing/Multihoming
 - ► Tunnel support, Secure r cmds/Kerberos 5 support, CIDR
- Virtual IP Address (VIPA)
 - ▶ Virtual I/P address for system and app usage; provides session preservation
- Virtual Lan Support (VLAN)
- IP Multipath routing, gated multicast routing
 - ► Load balance between two gateways or two interfaces on the same network
 - Round-robin equal cost routes, Dead gateway detection
- Network Interface Backup
 - Automatic failover between network adapters
- Etherchannel/trunking support
- Dynamic Feedback Protocol Support (DFP)
 - Provide load statistics to a Cisco LocalDirector
- TCP Explicit Congestion Notification
 - Active "pacing" for network traffic
- IPsec security options for IPv4 and IPv5
 - ► Secure tunnelling, strong encryption, dynamic load ing of crypto extentions, etc



pSeries - AIX 5L Security

ICSA Certified Virtual Private Network (VPN)

- ✓ IPv6 / IPv4
- Authenticated Headers / Encapsulated Security Payload support
- ✓ IKE support
- ✓ MD5/ SHA-1, DES. TDES Crypto Algorithms

Security and Directory

- ✓ Integrated Kerberos V5
- ✓ Pluggable Auth Mechanism (PAM)
- **✓ GSSAPI library**
- ✓ LDAP V3 Server & Client
- ✓ Open SSH (Bonus Pack)
- √ User/Group security
- ✓ Admin roles support
- √ QoS, IKE, DNS, sendmail
- ✓ Integrated security auditing
- √ Fine-grained access controls
- Strong, per-user configurable dentification & Authentication
- ✓ Account / Password management

PCI H/W Crypto Adapter(s)

- ✓ DES, Triple DES, RSA and more
- ✓ FIPS 140-1 Level 4 certified
- **✓ PKCS-11 support**



pSeries Hardware Security

- Address Spaces
- ✓ Data Spaces
- ✓ LPAR

Evaluated Security

- ✓ ICSA VPN / IPSec certification
- ✓ Common Criteria (CAPP/EAL4+) AIX5.2

JAVA Support

- ✓ Java Crypto Architecture (JCA)
- ✓ Java Crypto Enablement (JCE)
- ✓ Java Authentication/Authorization Services (JAAS)

WEB/ HTTP Security

- ✓ SSL v3
- **✓ Digital Certificates**
- √ PKCS-11

Tivoli Ready Tivoli

- √ TMA out-of-box support
- ✓ Risk Manager IDS 'adapter'
- √ User Administration
- √ Security Management



AIX 5L Performance Tools

Native AIX tools to monitor and tune system performance in distributed environments

Native performance tools

- ✓ truss debugging and trace of all system calls
- ✓/proc debug filesystem
- curt and splat thread and lock analysis tools
- ✓ topas enhanced for NFS and SMP stats and wlm support
- ✓ tprof enhanced for Java profiling
- ✓ vmstat virtual memory acnew I/O activity view
- ✓ PM (Performance Management) APIs for custom analysis

Template-based AIX performance tuning via a stanza based file: /etc/tunables

- -Supports no, nfso, schedo (schedtune), and vmo (vmtune)
- Supports persistent values for no and nfso across reboot
- File can be exported and imported to multiple servers

Performance Toolbox LPP

- ✓ xmtrend longterm recording (24x7) of performance statistics
- ✓ jazizo post-processing GUI for viewing or analyzing PTX recording files. Allows customizing statistics, time period, view
- ✓ wImperf -workload mgt trend analysis tool
- ✓ Top viewer Integrated GUI version of topas tool for monitoring or viewing overall system status



AIX 5L Java Technology

Java™ 2 compliant environment enabling to "Write Once Run Anywhere"

AIX 5L Java environment spt: v1.3, v1.3.1, v1.4, v1.4.1

- IBM AIX Developer Kit, Java 2 Technology Edition Version 1.3.1 - 32 bit & 64 bit
 - Appletviewer, Opt. Java Interpreter, Java class compiler
 - Source-level debugger, Java Runtime Interpreter
 - Java Classes (JDBC, Java IDL, RMI, JNDI)
 - Tools for automatic generation of html docs for applets, Runtime libs for Java Multimedia links, Java AWT (draw/fill perf, colormap init.)
- Tools to Build Secure Java Applications
- XML for Java Version 2.1.1 (XML parser)
- Java 3D Version 1.2.1

AIX 5L Version 5.2 Overview

Integrated 32-bit/64-bit application and system support

- √ 32-bit Binary compatibility for all AIX Versions 4 and 5L releases
- √ 64-bit Binary compatibility for all AIX 5L releases

Enhanced scalability, ease-of-use, security, performance

- √ 32-way SMP, 1TB memory, Dynamic LPAR/CUoD
- ✓ Autonomic computing support, self-managing features
- ✓ High perf. Journaling Filesystem (JFS2 16TB capacity), Native MPIO
- ✓ AIX Workload Mgr, IBM LDAP Directory, Kerberos Authentication server
- ✓ Linux interoperability and AIX Toolbox for Linux Applications
- ✓ Integrated SVR4 Affinity services
- √ Formal security certification (Common Criteria CAPP/EAL4+)

Value-Add layered software

- ✓ HACMP Version 5.1 for system and application failover
- ✓ Cluster Systems Manager (CSM) for AIX and Linux
- ✓ Grid Toolkit, and more....



AIX 5L 5.2 Linux and SVR4 Services

Increased productivity for pSeries administrators and developers facilitating migration and co-existence

Quick Reference Material

AIX, Solaris and Linux cross-reference data sheet



Linux Affinity

- AIX Toolbox for Linux Applications
 - Now over 380 applications, tools, and utilities
- Linux-AIX distributed cluster systems management (CSM)
 - Common management for up to 128 AIX and Linux on pSeries and Linux on xSeries systems/LPARs/nodes from single interface

SVR4 Affinity

- AIX-Solaris Interoperability features
 - LDAP client support for RFC2307 based schema
 - Run level scripts options for both Solaris and Linux compatibilty



- UNIX System VR4 commands
 - ► Native SVR4 admin tools: print, pkgadd, truss/proc, >30 new cmds

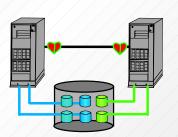


pSeries Layered Software Products

Add value to pSeries environments above the OS

Support for AIX environments:

- HACMP Version 5.1 (07/03)
 - Fast Disk Takeover and Improved security
 - XD (Extended Distance) features:
 - PPRC support, unlimited distance IP data mirroring



Support for AIX and Linux for POWER environments:

- Cluster System Managment (CSM) Version 1.3.2
 - Common cluster management on AIX and Linux on xSeries;
 CSM support for Linux on pSeries added in 9/03
 - Supports managing heterogeneous clusters of up to 128 pSeries and xSeries servers/nodes
- Global Parallel File System (GPFS) Version 2.2 (12/2003)
 - ► AIX, Linux on xSeries, and new Linux on pSeries support
- GRID Toolkit Version 3



AIX 5.2 Summary

✓ PERFORMANCE and new system support!

- Optimized performance and scalability enhancements for POWER4 systems
- Seamless support for future POWER5 systems and Blades with added performance

✓ New Functional enhancements

- Dynamic Logical Partitions
- Dynamic Capacity Upgrade on Demand flexibility
- CUoD Hot sparing
- 16 TB JFS2 large files/filesystem capacity and scaling
- Linux and UNIX SVR4 compatibility features for adminstrators
-and many more enhancements in all technology areas

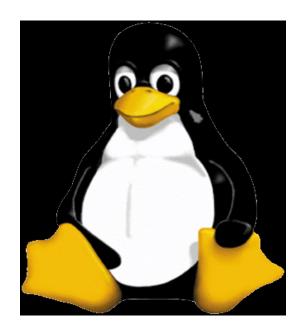
Cluster Management flexibility with CSM

Common management for AIX and Linux on pSeries and Linux and xSeries

For a whitepaper overview of AIX 5.2 features-

http://www.ibm.com/servers/aix/whitepapers/aix_ondemand.html



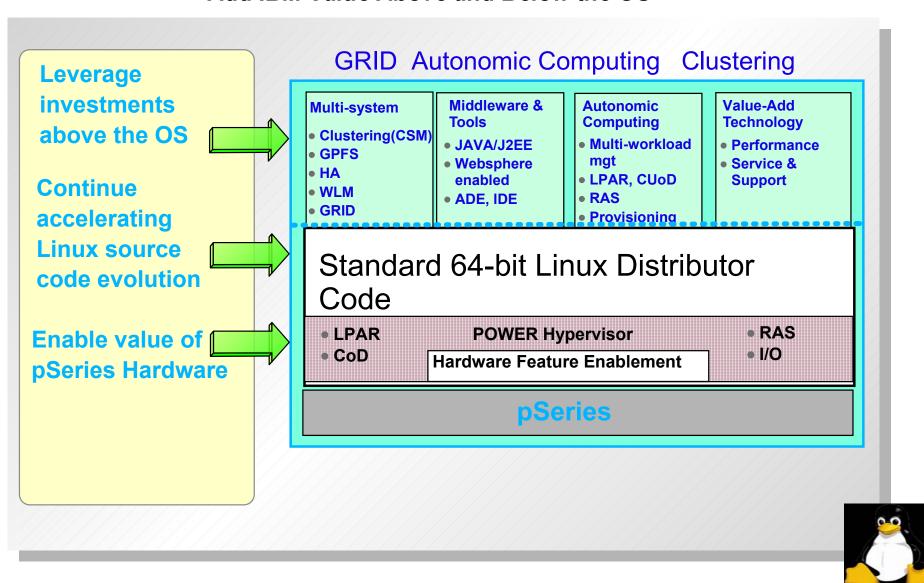


LINUX for pSeries



Linux for pSeries - Strategy

Add IBM Value Above and Below the OS





Linux on pSeries - System Support 2003















Mode	SMP	SMP	SMP LPAR	SMP	SMP LPAR	SMP LPAR	LPAR
Red Hat RHEL 3	red hat	red hat	red hat	> red hat	red hat	red hat	red hat
SuSE SLES 8	SuSE	SuSE	SuSE	SuSE	SuSE	SuSE	SuSE
Turbolinux TLES 8	₹ turbolinux.	₹ turbolinux.	₹ turbolinux.	₹ turbolinux.	₹ turbolinux.	₹ turbolinux.	turbolinux.
Conectiva 8	Conectiva	Conectiva	Conectiva	Conectiva	Conectiva	Conectiva	Conectiva





Linux on pSeries - Growing Customer Base













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INTERMOUNTAIN HEALTH CARE





LPAR









LINUX SCALE OUT - LINUX SCALE UP - LINUX in an



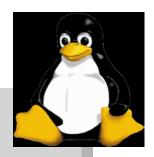


How Customers are Deploying Linux on pSeries

	Recent Customers	Value
Infrastructure Solutions	 Library of Congress and University of Washington, Rutgers & Georgia Tech LexCom GmBH Saturn (Italian retailer) 	Lower costEasy to maintainOpenScalableReliable
Distributed Enterprise	China Ministry of RailwaysHeNan GovernmentNational Assembly Library	Highly reliable and secureLower costRange of small footprint serversEasily replicated
Linux Clusters	 Munich University Russia Joint Supercomp. Ctr. National Institute of Health Center for Development of Advanced Computing 	Proven roadmap Price/performance Scale out or scale up Efficient cluster management
Workload Consolidation	China UnicomLotto.comStandard LifeDeutche Bank	 Reduce cost of ongoing operations Dramatically improve TCO Increase flexibility & speed of deployment Increase reliability, availability
Application Solutions ISV Applications IBM Middleware eServer	 IBM eServer Integrated Platform for e-business IBM SWG products Selectica Foedero DataSynapse 	 Integrated, tested, proven Optimized for Java applications Reduced implementation time Base platform for ISV applications



Gartner on Linux Vendors...



Gartner's Evaluation of Linux Vendors

Open Source

open obtained									
				Software	Services/	Programs/	Weighted	Weighted	
	Platforms	Partnering	Stack	Collaboration	Support	Markets	Total	Average	
IBM	8	8	9	8	8	7	184	8.0	
Hewlett-Packard	8	8	6	8	8	7	169	7.3	
Novell/SUSE	8	5	4	7	5	2	113	4.9	
Sun Microsystems	4	1	5	6	4	1	82	3.6	
Dell	5	3	1	1	4	3	65	2.8	

10 = best

Source: Gartner Research (February 2004)

1 = worst



pSeries Software Offerings

